



PENSAR

Advisors

About

Pensar is a new-age valuations advisory firm.

We enable our clients to recognize uncharted possibilities and assist them towards deploying sustainable strategies.

At Pensar, we strive to deliver personalized experience that makes decision making easier and simple.

With extensive service capability and seamless domain knowledge what we offer is reliable and trusted advice.

Why PENSAR?

Mission

To deliver efficacious services that add value to client businesses and create long-term and enduring relationships that are founded on solid principles.

An inter disciplinary firm that synchronizes varied professionals, stakeholders, and market players to provide a one-stop solution.

Vision

Ethic

Impartial, Objective and Independent.

SERVICES



Valuations

Transaction
Advisory

VALUATION SERVICES

**Business,
Equity
and
Financial
Valuations**

**Pre-deal
Advisory
and
Valuation.**

**Valuation
for Lenders
and
Insurance**

**Valuation
of
Securities
and
Financial
Assets**

**Valuation
of
Industrial
Assets,
Plant and
Machinery**

**Start-up
Valuations**

**Stock and
Inventory
Valuations,
stock
audits.**

**Valuation
under
FEMA &
SEBI**

**Valuation
for
ESOP's
and Sweat
Equity**

**Valuation
for Income
tax & other
Statutory
requirement**

**Valuation
of Brands
and Other
Intangible
Assets**

**Financial
Due
Diligence
&
Advisory**

**Impairment
Studies**

**Loss
Assessment
- valuation
and
advisory**

**Fair
Valuation
under
IndAS.**

**Valuation
pertaining
to Mergers
&
Acquisition**

Transaction Advisory Services



- ◆ Pre and Post deal Mergers & Acquisitions Advisory.
- ◆ Independent Engineer and Chartered Engineer Services.
- ◆ Techo-Economic Viability Studies.
- ◆ Corporate Finance and Advisory.
- ◆ Debt Solutions and Syndications.
- ◆ Corporate Restructuring
- ◆ Value engineering & Business reorganization.

Leadership Team



Gaurav Juneja, MSc, S&FA

- ◆ Gaurav has 12 years of rich industry experience in Valuation. At Pensar, Gaurav is responsible for heading and guiding the Corporate division in the Delhi NCR region. He is a Post Graduate in Statistics and Finance from Queen Mary, University of London and is presently registered for the third level of Chartered Financial Analyst (USA) program.
- ◆ His core areas of expertise include, financial valuation, due diligence, restructuring advisory, liquidation valuation under IBC 2016, and valuations under IFRS/US GAAP and Indian GAAP (Ind AS). At his earlier role he has successfully delivered more than 25 liquidation mandates.



CA Vikas Aggarwal, B. Com, F.C.A, D.I.S.A, IBBI Regd. Valuer

- ◆ CA. Vikas Aggarwal is a Fellow member of The Institute of Chartered Accountants of India since year 2009 and a Govt. Approved Valuer of 'Securities & Financial Assets' registered with IBBI.
- ◆ A Finance Professional with over a decade of diverse experience in the field of Accounting & Auditing operations, Direct & Indirect Tax Consultancy and Company Law Advisory & Compliances. As well as Valuation assignments pertaining to Securities charged with different Nationalised Banks.

Affiliations and Empanelment



Indian Institution of
Valuers



Institution of Valuers
(India)



Institution of
Engineers



Central Board of Direct Taxes
Income Tax Department



Transaction Advisory Credentials

- ◆ Liberty House Group
- ◆ Wedding Asia Pvt. Ltd.
- ◆ Clinic Dermatech Pvt. Ltd.
- ◆ Kabbadi League – Patna Pirates.
- ◆ La Polo International Pvt. Ltd.
- ◆ DITM/ DICS
- ◆ Indigo Denim
- ◆ Compact Lamps Pvt. Ltd.



LA POLO INTERNATIONAL



IBC Valuation – Sector Expertise

- ◆ Power Generation – Solar, Wind, Gas, Coal, Hydro and Thermal
- ◆ Textile and Apparel
- ◆ Real Estate
- ◆ Metals and Mining
- ◆ Automobile
- ◆ Chemicals and Fertilizers
- ◆ FMCG
- ◆ Hotel, Hospitality and Entertainment
- ◆ Hospital and Healthcare
- ◆ Pharmaceutical



Equity Valuation Credentials

Name of the Company	Sector
Grantrail Wholesale	Wholesale Cash & Carry
Property Pistol	Real Estate - Technology
Shreenath Lifestyle Private Limited	Textile - Manufacturing & Retail
Shapoorji Pallonji Finance	NBFC
Teligenz Tech Solutions	Financial Technology
Damco Soft Private Limited	Software solutions
Capri Global Resources	Financial Intermediary
CredRight	NBFC
Biolmed Innovations	Biotechnology
Karnal Cold Chain	Horticulture - Cold Storage
Timana Agricultural Services	Agricultural technology

Equity Valuation Credentials

Name of the Company	Sector
Rubanbridge	Supply Chain Management
Sanyam Realtors	Real Estate
Jakson Eminence	Civil EPC
V-Con Mobile & Infra	Broadband and Bulk SMS
Isprava Vesta	Luxury Real Estate
Nayati Healthcare & Research	Hospital
Agri King Tractors & Equipments	Tractor Manufacturing
Gamstr Tech	Online Gaming Platform
Reccy Adventures	Travel
Khemeia Technologies	Artificial Intelligence
Metamagics Computing	Database Management

CCPS Valuation Credentials

Name of the Company	Sector
Hiveloop Technology	B2B Market Platform
Hiveloop Logistics	Logistics
Rawsome Familycare Products	FMCG
Uactive Technology	Sports App
Piltover Technologies	Healthcare - Prosthetics
Marsplay Internet	Online Shopping
Vidyakul Learning Space	Online Education
Miksar Foods	Food Production
Tobox Ventures - GoKhana	Food Ordering App
Rezlytix Technologies	Reservoir Analytics & AI
Kaleidofin	Wealth Management Technology

Financial Valuations

Name of the Company	Sector	Purpose of Valuation
Phalada Organic Consumer Products	Agricultural - Horticultural	Issue of Share Warrants
Manvijay Development	Electric Vehicles	Issue of Share Warrants
Gautam Grain Stores into Punjab Riceland Agro Foods	Food Production and Storing	Share Transfer
63 Moons Technologies Limited	Financial Technology	Merger with NSEL
Neonatal Care & Research Institute	Hospital	Series B CCPS
91 Streets Media Technologies	Parma and FMCG - Technology	Series D CCPS Issue
Alexara Retail	Real Estate - Construction	Series I & Series II CCPS Issue
Allengers Medical Systems	Manufacturer Diagnostic Equipment	Sweat Equity
Steel Strips Limited into SAB Industries Limited	Real Estate – Construction	Amalgamation

IBC Credentials

- ◆ **OSIL Exports Limited**
- ◆ **JVR Forgings Limited**
- ◆ **Samtel Color Limited**
- ◆ **Surya Pharmaceuticals Limited**
- ◆ **Oswal Spinning & Weaving Mills Limited**
- ◆ **Richa Industries Limited**
- ◆ **Lakshmi Precision Screws Limited**
- ◆ **James Hotels Limited**
- ◆ **Rasoya Proteins Limited**
- ◆ **Vardhman Chemtech Limited**
- ◆ **Stride Autoparts Limited**
- ◆ **Lanco Thermal Power Limited**
- ◆ **Venta Realtech Private Limited**
- ◆ **VIL Limited**
- ◆ **Ajit Solar Private Limited**
- ◆ **Boulevard Projects Private Limited**
- ◆ **Sahs Lifesciences Private Limited**
- ◆ **Shree Shyam Pulp & Board Mills Limited**
- ◆ **Star Mineral Resources Private Limited**
- ◆ **Alchemist Hospitals (Gurgaon) Private Limited**
- ◆ **Anandtex International Limited**
- ◆ **Mansa Print & Publishers Limited**

IBC Credentials

- ◆ **Aarvanss Infrastructure Private Limited**
- ◆ **Addinath Rubbers Private Limited**
- ◆ **Datawind Innovations Private Limited**
- ◆ **Denovo Enterprises Private Limited**
- ◆ **Flamingo Landbase Private Limited**
- ◆ **Kelvin Recruiters Private Limited**
- ◆ **KotakUrja Private Limited**
- ◆ **KST Infrastructure Limited**
- ◆ **M K Overseas Private Limited**
- ◆ **Mothers Pride Dairy India Private Limited**
- ◆ **Neo Corp International Limited**
- ◆ **Prominent Metal Private Limited**
- ◆ **SBS Transpole Logistics Private Limited**
- ◆ **Syncom Healthcare Limited**
- ◆ **Tirupati Basmati Exports Private Limited**
- ◆ **Trump Impex Private Limited**
- ◆ **Ace Healthways Private Limited**
- ◆ **Advance Navotpad Surfuctants Limited**
- ◆ **Alisa Infratech Private Limited**
- ◆ **Aseem Ispat Private Limited**
- ◆ **Century Communication Limited**
- ◆ **Charbhuj Industries Private Limited**

IBC Credentials

- ◆ **Dynamic Shells India Private Limited**
 - ◆ **Forgings Private Limited**
 - ◆ **Gajanan Oil Private Limited**
 - ◆ **Global Syntex (Bhilawara) Limited**
 - ◆ **Govind Rubber Limited**
 - ◆ **Bhagat Ram Motorways Private Limited**
 - ◆ **Hind Motors Limited**
 - ◆ **Italian Exposition Private Limited**
 - ◆ **Nav Jyoti Agro Foods Private Limited**
 - ◆ **Kindle Developers Private Limited**
 - ◆ **Noslar International Limited**
 - Lanco Solar Energy Private Limited**
 - Mahabir Techno Limited**
 - Millennium Wires Private Limited**
 - Nibula Print & Pack Private Limited**
 - Planet M Retail Limited**
 - Rathi Super Steel Limited**
 - Sadhbhawana Impex Private Limited**
 - Saurabh (India) Private Limited**
 - Shivek Labs Limited**
 - Unnati Fortune Hotmart Private Limited**
 - Unnati Fortune Industries Private Limited**
- and many more...**

Other Valuation Credentials

- ◆ **Brand Valuation for Kals Beverages**, an IMFL manufacturer based out of Chennai - Advisory for brand valuation for acquisition of IMFL Brands of **Imperial Spirits and Wine Pvt. Ltd.**
- ◆ **Slump Sale Valuation for AkzoNobel**, manufacturer of premium paints and resin – post-deal advisory deriving purchase price allocation of company's recent acquisition of **BASF India.**
- ◆ **TEV Studies** for lenders – Supertech, BPTP, Sunworld, Bikanerwala, Dubai
- ◆ **TEV Studies** for restructuring – JW Marriot, Aerocity.



Contact Us

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Our Offices

